



**DIOCESE OF
SAN JOSE**

MISSION ADVANCEMENT & STEWARDSHIP

Sowing Seeds of Faith Campaign: DAF, IRA QCD, and Stock Transfer Information

Donor-Advised Fund (DAF)

Here is the information needed to request a grant through your Donor-Advised Fund sponsor:

Official Name: Roman Catholic Bishop of San Jose
Address: 1150 North First Street, Ste 100 San Jose, CA 95112
Federal Tax ID: 94-2734503
Note: Sowing Seeds of Faith Campaign on behalf of PARISH

Please let us know (giving@dsj.org) when you initiate your DAF grant request so that we can properly recognize your contribution when it is received.

Qualified Charitable Distribution (QCD) / Required Minimum Distribution (RMD)

If you are 70½ or older, you can give any amount up to \$111,000 from your IRA directly to the Diocese of San Jose. This gift can also count towards your Required Minimum Distribution (RMD).

Here is the information that you will need to make a contribution to the Sowing Seeds of Faith Campaign from your IRA via a QCD/RMD:

Official Name: Sowing Seeds of Faith Charitable Trust
Address: 1150 North First Street, Suite 100 San Jose, CA 95112
Tax ID: 39-4503432
Note: Sowing Seeds of Faith Campaign on behalf of PARISH

Please let us know (giving@dsj.org) when you initiate your QCD/RMD so that we can properly recognize your contribution when it is received.

Stock Donations

If you would like to donate stock, please fill out our Stock Transfer form. Here is the link:
<https://www.dsj.org/giving/stock-gift/>

Please note that your stock gift will benefit: Sowing Seeds of Faith Campaign on behalf of PARISH

Below is the information that your broker will need to transfer the stock.

Diocesan Broker: Morgan Stanley LLC
Broker Address: 1400 Page Mill Road, Palo Alto, CA 94303
DTC #: 0015
Account Number: 714-059821
EIN Number: 39-4503432
Account Name: Sowing Seeds of Faith Charitable Trust

For any questions, please reach out to Maida Lecours at (408) 983-0138 or maida.lecours@dsj.org.